

Housing Refusal Tracking Refresher Training- Updated Workflow





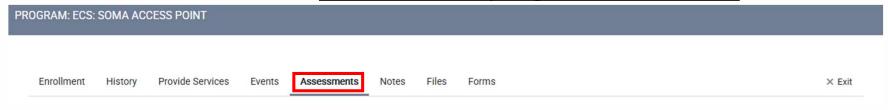
Agenda

- Refresher: Logging Housing Refusals in ONE
- New: Toggle for Refusing All PSH
- Dashboard for Housing Referral Status Refusals Tracking
- Wrap-Up and Questions

Client Housing Refusal Assessment

This assessment is the way to track housing refusals for Housing Referral Status clients in the ONE System, across all populations and types of housing.

Click the **Assessments** tab <u>under the CE program enrollment</u>...



Click the START button across from Client Housing Refusal...

Client Housing Refusal



Housing Program field is a dropdown containing all active programs in ONE

- Do not try to find the program using just the dropdown. If you type in part of the
 program name the dropdown will automatically display partial matches and it should be
 easy to select the correct program.
- Be aware of programs with multiple funding sources and select the specific program offered and refused.



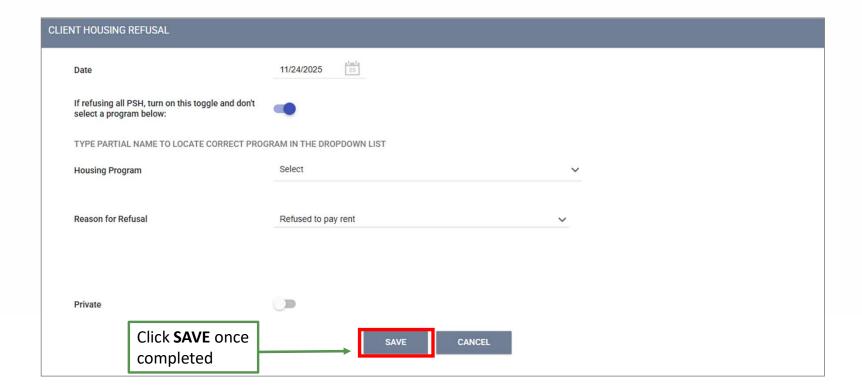


New Toggle for Refusing All PSH

- When a household refuses all housing interventions, there is a new toggle to identify this decision.
- Be sure that households understand all the housing resources they are declining.
 - Programs can include all Site- Based Permanent Supportive Housing and Scattered Sites Permanent Supportive Housing, such as Flexible Housing Subsidy Pool.
- If toggled on, the only required field is **Reason for Denial**.
 - Do NOT identify a specific housing program in field below in this case.

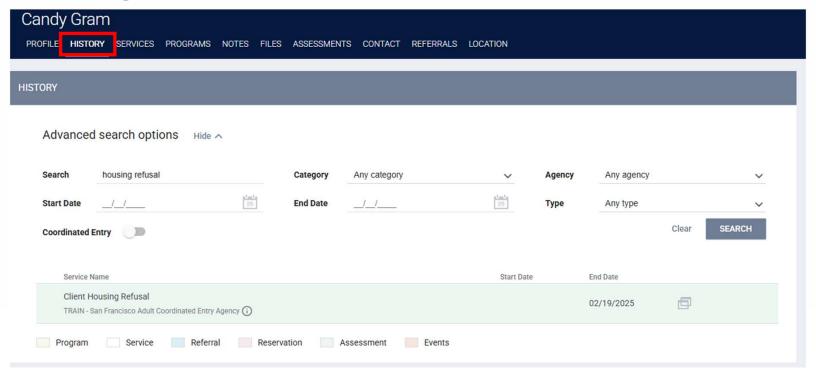


Screenshot of New Toggle Feature





Client Housing Refusal Viewable in Client History





Accessing Housing Referral Status Refusals Tracking Dashboard

1. Click the WAFFLE/LAUNCH PAD at the top right-hand corner.

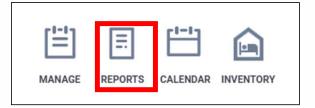
TRAIN - San Francisco Adult Coordinated Entry Agency

□ Loretta Vallot,

TRAIN - San Francisco Adult Coordi...

○ SEARCH ■ CASELOAD ♣ REFERRALS

2. Click **REPORTS** tab.





3. Click DATA ANALYSIS tab.



4. Select San Francisco ONE System Reports.

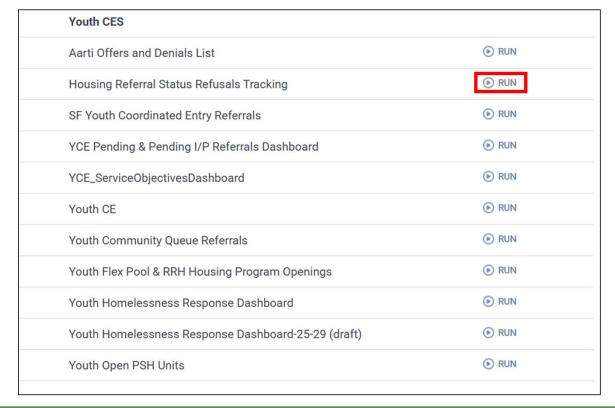
San Francisco ONE System Reports





5. Under any Coordinated Entry programs (Adult CES, Family CES and Youth CES), RUN the Housing Referral Status Refusals Tracking

report.





Housing Refusal Status Refusals Tracking Screenshot

	Refused all PSH	Refused Program Agency	Refused Program	Refusal Date	Unique Identifier	Link to Client Profile	Client Full Name	Reason(s) for Resfusal	Other Reason Description	User Who Logged Refusal	CE Program Agency
1	Yes	Ø	Ø	2025-11-24	D0C8F497C	115223	Lo California	Refused to pa	Ø	Loretta Vallot	TRAIN - San Francisco Family Coordinate
2	Yes	Ø	Ø	2025-11-23	382FF05AF	114896	A1 Sauce	Ø	Ø	Candace Thomsen	TRAIN - San Francisco Youth Coordinated
3	No	TRAIN - Abode Services	City Gardens - HUD PBV	2025-10-15	382FF05AF	114896	A1 Sauce	No private bat	Ø	Lorena Flores	TRAIN - San Francisco Youth Coordinated
4	No	TRAIN - Larkin Street Youth S	Aarti - HUD PBV + MHSA	2025-04-07	D0C8F497C	115223	Lo California	Other refusal r	Offered other h	Loretta Vallot	TRAIN - San Francisco Youth Coordinated
5	Yes	Ø	Ø	2025-03-14	382FF05AF	114896	A1 Sauce	Building rules;	Ø	Loretta Vallot	TRAIN - San Francisco Youth Coordinated
6	No	TRAIN - Five Keys Charter Sc	Artmar Hotel - Prop C	2025-02-07	382FF05AF	114896	A1 Sauce	Prefer a larger	Ø	Loretta Vallot	TRAIN - San Francisco Adult Coordinated .
7	No	TRAIN - Larkin Street Youth S	Aarti - HUD PBV + MHSA	2025-02-06	382FF05AF	114896	A1 Sauce	Prefer a larger	Ø	Candace Thomsen	TRAIN - San Francisco Adult Coordinated .
8	No	TRAIN - Larkin Street Youth S	Aarti - HUD PBV + MHSA	2025-01-15	382FF05AF	114896	A1 Sauce	Health needs	Ø	Loretta Vallot	TRAIN - San Francisco Adult Coordinated .
9	No	TRAIN - Larkin Street Youth S	Aarti - HUD PBV + MHSA	2024-10-17	C1A5F8D26	114820	Robert Dylan	Health needs	Ø	Candace Thomsen	TRAIN - San Francisco Adult Coordinated .
10	No	TRAIN - Reality House West	Cadillac Hotel - Prop C	2024-10-09	C1A5F8D26	114820	Robert Dylan	Other refusal r	safety concerns	Loretta Vallot	TRAIN - San Francisco Adult Coordinated .
11	No	TRAIN - Episcopal Communit	Auburn - GF	2024-10-01	C1A5F8D26	114820	Robert Dylan	Other refusal r	Ø	Loretta Vallot	TRAIN - San Francisco Adult Coordinated .
12	No	TRAIN - Larkin Street Youth S	Aarti - HUD PBV + MHSA	2024-10-01	C1A5F8D26	114820	Robert Dylan	Prefer a differ	Ø	Candace Thomsen	TRAIN - San Francisco Adult Coordinated .
13	No	TRAIN - Episcopal Communit	Canon Kip - CoC	2024-09-26	C1A5F8D26	114820	Robert Dylan	Prefer a differ	Ø	Candace Thomsen	TRAIN - San Francisco Adult Coordinated
14	No	TRAIN - Tenderloin Housing	Jefferson Hotel - GF	2024-09-25	C1A5F8D26	114820	Robert Dylan	Building rules;	Ø	Candace Thomsen	TRAIN - San Francisco Adult Coordinated .



THANK YOU!!!

